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1. _____ The possibility that an investment will fail to pay the expected return or fail to pay a return at all.
2. _____ The rise in the general level of prices.
3. _____ The uncertainty regarding the outcome of a situation of event.
- 4.

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with the risk of loss Investments have the potential for
Higher _____ returns.

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4.4.L1 ...

Introduction to Investing Note Taking Guide 1.12.1.L1:
What is Investing? Rate of Return Investment Risk Rate
of Return: What is Mandy ' s Rate of Return? 5% What is
Derek ' s Rate of Return? 16.7% Risk: Investment Risk:
A rise in potential return results in increased risk. What
is investing?

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Introduction to Investing Answer Key 1.12.1

net worth. investments are for _____
goals. long term. rate of return. total return on
investment expressed as a percentage of the amount of
money saved. total return divided by amount of money
invested equals. rate of return. return. profit or income
generated by saving and investing.

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index and my thoughts for the novice who wants to buy
this book and study, be prepared to fully absorb the

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Investment fundamentals aims to demystify the process of using money to make money and give you a basic introduction to the key investment topics. This guide takes you through: Getting ready to invest, including goal setting and understanding the impact of cost and risk. The importance of asset allocation and the different asset classes.

Investment fundamentals An introduction to the basic ...

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Fundamentals of Investing Note Taking Guide

Note Investing Fundamentals. Book Summary. For far too many of us, we 're stuck in the corporate cycle. Wakeup, work, sleep – and there hasn 't exactly been an exit strategy in sight. Why do we do it? The income, of course! But what happens when that income simply isn 't allowing you to live the life that you 've sought for yourself?

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Note_Taking ...

From a tax perspective, there are no depreciation
advantages with notes. As for appreciation, the face of
the note is the face of the note, but sometimes when

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purchased at a discount, there can be a “phantom appreciation” because note values directly correlate to property values. When real estate values go up the value of the notes go up.

Why Invest In Performing Notes?

The Fundamentals of Investing Vocabulary List Page |

14 2.4.4.E1 TERM Bond Brokerage firm Capital Gain

Discount brokerage firm Dividend Financial advisor Full-service brokerage firm Index Index fund Inflation

Inflation risk Investment Investment philosophy

Investment risk Market price Maturity date Mutual fund

Portfolio diversification

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Financial Statements: Quantitative Fundamentals to
Consider Financial statements are the medium by which
a company discloses information concerning its
financial performance. Followers of...

Fundamental Analysis Definition

Mutuals and ETFs - (a) Mutual prices are fixed, (b)
ETFs are tradable with prices that are market driven.
Diversification is what drives the popularity of funds
along with professional management. Funds are

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normally used as "base investments". Funds can be actively or passively managed and can be open or closed-end.

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